Extractive Sector Transparency Measures Act - Annual Report Reporting Entity Name Capella Minerals Limited Reporting Year **Date submitted** From 6/01/2020 To: 05/31/2021 12/23/2021 Original Submission Reporting Entity ESTMA Identification Number E432760 Amended Report Other Subsidiaries Included (optional field) Not Consolidated Not Substituted Attestation by Reporting Entity In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above. Full Name of Director or Officer of Reporting Entity **Sharon Cooper** 23/12/2021 **Date**

CFO

Position Title

			Ext	ractive Sector	Transparency	Measures Act - A	nnual Report				
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if	From:		To: Capella Minerals Limited E432760	05/31/2021		Currency of the Report	CAD				
					Payments b	y Payee					
Country	Payee Name ¹	Departments, Agency, etc within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
Sweden	Government of Sweden	Mining Inspectorate of Sweden			175,089					175,089	Amounts have been recorded at CAD equivalent on the date of payment. Average rate 0.149
Additional Notes:											

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year Reporting Entity Name From: To: 6/01/2020 05/31/2021 Capella Minerals Limited

Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)

E432760

Currency of the Report CAD

Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
Sweden	Southern Gold Line			175,089					175,089	Amounts have been translated from SEK to CAD on the date of payment .Average rate 0.149
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Extractive Sector Transparency Measures Act - Annual Report											
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	6/01/2020	To: Capella Minerals Limited E432760	05/31/2021		Currency of the Report	CAD				
Payments by Project											
Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³	
Additional Notes ³ :											